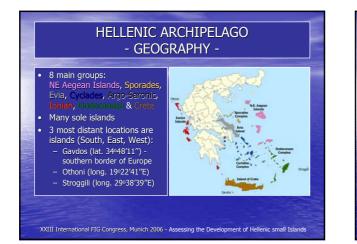


HELLENIC ARCHIPELAGO <u>6 GEOGRAPHY / STATISTICS</u>. 9.835 islands, islets, rocky-islets & rocks 228 inhabited Area: 470sq.km (3,6 times the size of the mainland). Coastline: 11.242km (73,4% of Hellenic coastline) Lodging establishments: 58,5% of total in the country Hotel beds: 62,6% of total in the country Great political, social, economical & cultural importance Fascinating morphology, diversity of landscape, clearness & safety of waters, ideal climate, short distance between ports & coasts



HELLENIC ARCHIPELAGO - DEFINITIONS Sea, according to International Law, is every space that contains salty water and can originally communicate to each other. Island is a physically formatted land mass surrounded by water, which stands over the water surface during the highest flood. No accurate distinction of island types acc. to the Law of the Sea • "Rock": total area of less than 0,001sq.km no human life but can contain sailing infrastructure, as lighthouses • "Rocky islet": between 0,001 - 1sq.km can support limited human life • "Islet": over 1sq.km - uninhabited but easily populated • "Island": over 1sq.km - uninhabited & considered part of the mainland VXIII international FIG Congress, Munich 2006 - Assessing the Development of Hellenic small Islands

HELLENIC ARCHIPELAGO - LEGAL STATUS -

General Legislation:

- Law 547/48: Commandment of Dodecanese
- Law 3800/57: Protection & commandment of Public R.E. in Dodecanese
 Law 2971/01: Coastal zone

Constructions Legislation:

Same status of building beyond city limits, unless stated otherwise Exception if characterized:

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- traditional settlements (architectural restrictions)
- areas of special beauty (restrictions of activities)
- national sea-parks (Monachus-Monachus seal and Caretta-Caretta sea-turtle), wild-life refuges, archaeological sites, non-hunting areas

PUBLIC AGENCIES & SERVICES OTHER SOURCES

 Hellenic Navy Hydrographic Service of Hellenic Navy General Staff

 nautical maps, analytical books, definition of coastal zone and harbors, lighthouse management, consulting on islets transaction

Hellenic Public Real Estate Corporation

- owner/manager of 100.000 Real Estate Public properties
- descriptive data of 634 islands about location, registration info, constructions, flora & fauna, ports, accessibility etc
- Ministry of Tourism, Greek National Tourism Organization (GNTO) & Tourism Development Company (TDC)
 - owner and manager of 9 islets, among 350 other properties (casinos, marinas, hotels, beaches, natural springs, ski resorts, golf courses etc)

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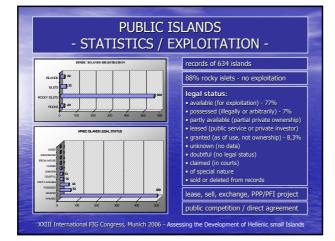
PUBLIC AGENCIES & SERVICES OTHER SOURCES

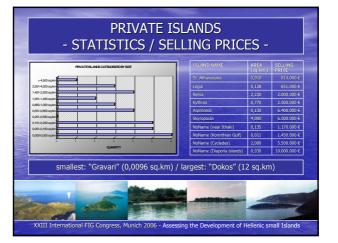
- Ministry for the Aegean and Island Policy - cultural actions, ecological interventions & small harbor constructions
 - GIS: "Aegean islands Geographic System" consisting of digital maps, satellite images, soil & geological maps etc.
 Ministry for the Environment, Physical Planning and Public Works -Law-preparatory section
 - constructions legislation
- National Agricultural Research Foundation (N.AG.RE.F) of the Ministry of Rural Development and Food & Local Forest services

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 characterisation of "Forest" areas
 Body of Sworn-in Valuers of Greece (B.S.V) & Hellenic Institute of Valuation (H.I.V) official state valuations







PRIVATE ISLANDS - TRANSACTION PROCEDURE -

Transaction of islands is generally forbidden, according to Hellenic Legislation mainly due to National Security reasons

- selling islands is not permitted according to Laws 3520/24 & 2148/52 - buying an island is prohibited according to Law 1892/90
- Ownership status must be absolutely clear
- Owner submits:
- available contracts from previous transactions (sale, grant, donation)

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certifications from public agencies construction permits and charts of the property

PRIVATE ISLANDS - TRANSACTION PROCEDURE -

- Selling permit, granted or rejected, from local Prefecture under the condition that it goes public in local press
- Buying permit from Minister of Rural Development & Food, since: - State does not claim any rights on the island
 - Hellenic Navy General Staff, certifies no National Security issues
 - coastal zone is defined and excluded from transaction (public property)
 - potential forest areas have been delimited
 - Ministry of Tourism, Ministry of Culture, Hellenic Institute of Marine Archaeology (HIMA) and Hellenic Navy Hydrographic service, do not obiect

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PRIVATE ISLANDS - VALUATION OF AN ISLAND OR ISLET -

Development potential

- "net" area of the island, excluding coastal zone and forest areas
- restrictions (environmental etc) complicating / prohibiting development • practically minimum value
- Location of the island
 - distance from nearest land (mainland or island)
 - accessibility options (port, marine infrastructure)
 - land-values of the neighboring land
- Topography of the island

•

relief) define exploitation potential, mainly construction & infrastructure

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PRIVATE ISLANDS - VALUATION OF AN ISLAND OR ISLET -

Flora & fauna

- intense vegetation & forest areas, leave small areas to be exploited rich (and possibly rare) fauna restrict investor's master-plan Infrastructure
- water-supplies for consuming and fire-extinguishing purposes electrification (usually managed with generators)
- telephony network
- General meteorological conditions & climate (N/A in Hellenic islands) Tourism statistical data
- Medical support

- distance, adequacy & accessibility of nearest first-aid station or hospital

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PRIVATE ISLANDS - VALUATION OF AN ISLAND OR ISLET -

No substantiated methodology internationally

- General steps to follow:
- gathering every piece of relative information from local authorities / Prefecture / civil-planning office / tax-office /land-registry office / cadastral office / all Public services mentioned above determination of level of development that can be achieved through
- calculating the "net" area • considering building regulations
- adding benefits, restrictions & difficulties due to the features of the island - calculation through comparable sales of price/sq.m. of other islands,
- as well as of other nearby coastal properties
- calculation of total price of land + replacement cost of infrastructure
- calculation of taxable value, for control reasons

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HELLENIC SMALL ISLANDS - DEVELOPMENT ADVANTAGES -

- Geographic location crossroad of 3 Continents
- Big number of Hellenic islands
- many of them well-known tourism destinations
- small distances between ports
- relaxing vacation, although very near to mainland or to a resort
- excellent climate especially in summer safe trips & pleasant stays, without extreme meteorological phenomena
- crystal clear swimming waters & beaches - most "blue flags" in Europe
 - no risk of industrial disposals or dangerous marine life-forms

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HELLENIC SMALL ISLANDS - DEVELOPMENT DISADVANTAGES -

- Time & money consuming procedures with no certain results
- complex legal & civil-planning status
- unclear ownership status
- involvement of too many Public & Military Agencies in transactions
- Impossibility of selling far-eastern islands near borders to Turkey - National Security reasons
- especially to Turkish investors or to companies with complex shareholding schema
- Lack of infrastructure (docks, water, electricity, lodgments) Difficulties in establishing infrastructure (drastically increasing cost)

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HELLENIC SMALL ISLANDS - REGISTRATION IN A G.I.S.-

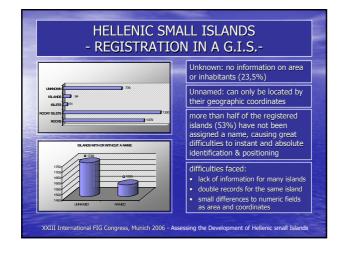
• 9.835 islands, islets, rocky-islets & rocks in Hellenic Archipelago

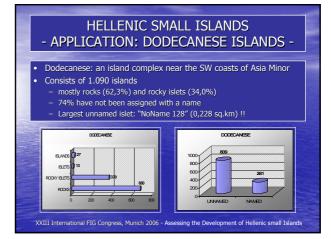
- 3.302 completely registered in a GIS database
- main name, alternative name, latitude, longitude, coastline, area, island-complex, Prefecture, Municipality, legal status, type of property, special beauty area, relative legislation, Natura area

• GIS data collection:

- G.Yagakis books from Hellenic Navy Hydrographic Service (location)
- Hellenic Public Real Estate Corporation (legal status & property type) internet (restrictions & special areas)

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HELLENIC SMALL ISLANDS - EXPLOITATION OF THE DODECANESE -

- 1st criterion: "net" area \geq 4.000 sq.m.
- subtract coastal zone & non-exploitable areas from total island area
 assumption that every island's coastline is a perfect circle
- estimated coastal zone depth: 20m
- addition to coastal zone depth: 12m (local Dodecanese legislation)
- beach zone depth: 50m
- minimum radius to produce 4.000 sq.m. circle: 35,7m
- $E_{\text{minimum}} = \pi \cdot R^2 = 3,14 \cdot (20+12+50+35,7)^2 = 43.500 \text{ sq.m.}$
- $2^{\mbox{\scriptsize nd}}$ criterion: exclusion of all inhabited islands (to start from scratch)
- » 100 islands (9% of total) can be developed (87 rocky islets, 13 islets)
- 3^{rd} criterion: application of restrictions (environ. protection reasons) » 49 islands (4,5% of total) can be developed (46 rocky islets, 3 islets)

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FIG XXIII International FIG Congress 8-13 October 2006 - Munich, Germany IS 21 - Coastal Processes, Tools and Planning Assessing the Development of Hellenic small Islands

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